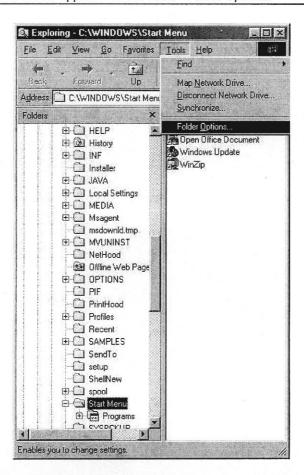


APPENDIX B – DOWNLOAD QUERIES DIRECTLY TO EXCEL

Perform these steps in order to launch Excel files in a new window with full Excel functionality. Select the steps based upon your computer's operating system. This setup only needs to be performed once.

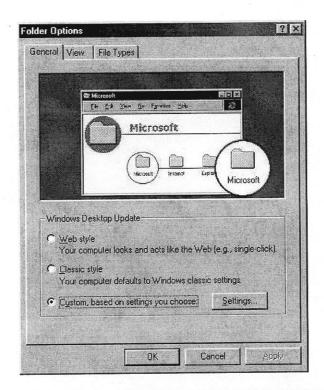
Windows 98 (Windows 2000 and XP are further down in the document)

- 1. From your desktop, place your cursor over the *Start* button. Right-click on your mouse and select *Explore*.
- 2. The Explorer window should appear. Select Tools Folder Options.



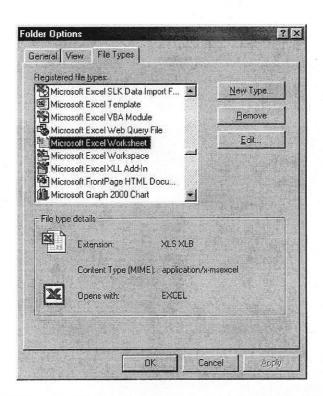
3. The Folder Options window appears. Select File Types tab.



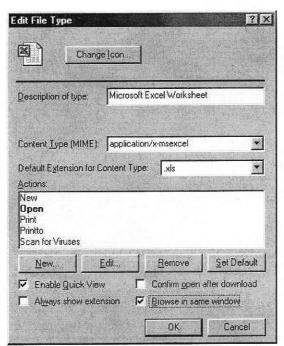


 Scroll down and click on (highlight) Microsoft Excel Worksheet. Make sure you select the correct file type!





Once you've highlighted Microsoft Excel Worksheet, click on Edit button. The Edit File Type window appears:

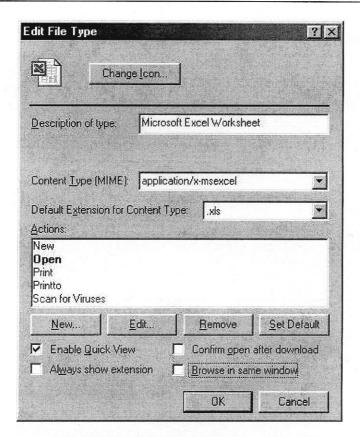


Page 61 of 70 PS -General Ledger



Higher Education General Ledger 8.4 Journal, Ledger and Budget Inquiry Training

6. <u>Un</u>check *Browse in same window* by clicking on the box next to it. This is how your window should appear before clicking *OK*:



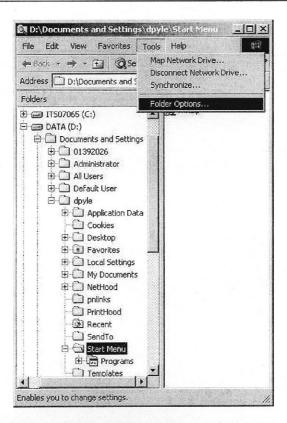
7. Click OK to return to the Folder Options window. Select Close.

Your computer now launches Excel files in a separate window, containing all Excel functionality.



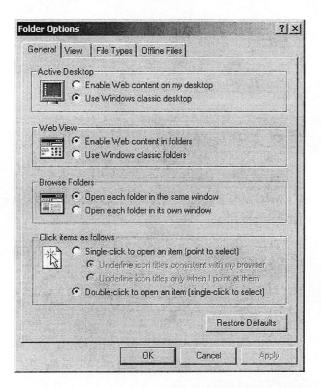
Windows 2000

- 1. From your desktop, place your cursor over the *Start* button. Right-click on your mouse and select *Explore*.
- The Explorer window should appear. Select Tools Folder Options.



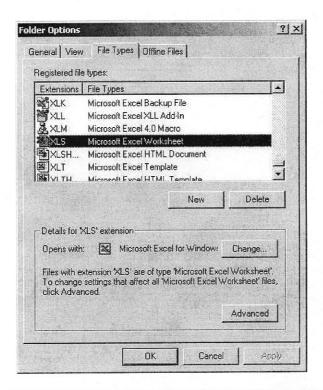
3. The Folder Options window appears. Select File Types tab.



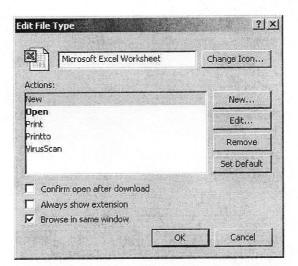


4. Scroll down and click on (highlight) XLS Microsoft Excel Worksheet. Make sure you select the correct file extension!





Once you've highlighted XLS Microsoft Excel Worksheet, click on Advanced button. The Edit File Type window appears:

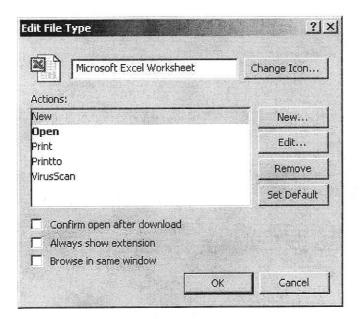


6. <u>Uncheck Browse in same window</u> by clicking on the box next to it. This is how your window should appear before clicking *OK*:

Page 65 of 70







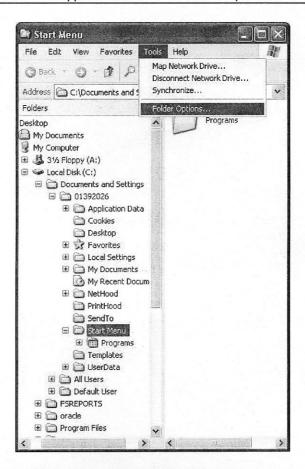
7. Click OK to return to the Folder Options window. Select Close.

Your computer now launches Excel files in a separate window, containing all Excel functionality.



Windows XP

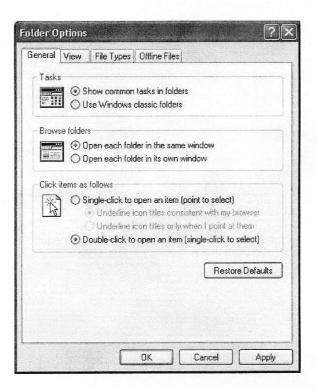
- 1. From your desktop, place your cursor over the *Start* button. Right-click on your mouse and select *Explore*.
- 2. The Explorer window should appear. Select Tools Folder Options.



3. The Folder Options window appears. Select File Types tab.



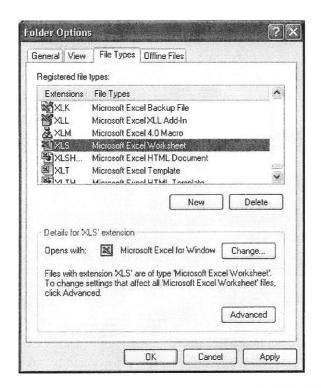
Higher Education General Ledger 8.4 Journal, Ledger and Budget Inquiry Training_



Scroll down and click on (highlight) XLS Microsoft Excel Worksheet. Make sure you select the correct file extension!







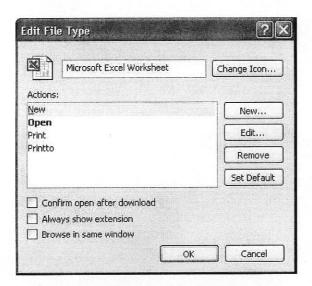
Once you've highlighted XLS Microsoft Excel Worksheet, click on Advanced button. The Edit File Type window appears:



6. <u>Un</u>check *Browse in same window* by clicking on the box next to it. This is how your window should appear before clicking *OK*:



Higher Education General Ledger 8.4 Journal, Ledger and Budget Inquiry Training_



7. Click OK to return to the Folder Options window. Select Close.

Your computer now launches Excel files in a separate window, containing all Excel functionality.